▲ILSFS | Mutual Fund (IDF)

IL&FS Infrastructure Debt Fund

Asset Management Company: IL&FS Infra Asset Management Limited (AMC) CIN: U65191MH2013PLC239438 Registered Office: The IL&FS Financial Centre, 1st Floor, Plot C-22, G Block Bandra Kurla Complex, Bandra East, Mumbai-400051, India Website: <u>www.ilfsinfrafund.com</u>

NOTICE CUM ADDENDUM No. 54/2019

Notice cum Addendum to the Statement of Additional Information (SAI) and Private Placement Memoranda (PPM) of all existing schemes of IL&FS Mutual Fund (IDF) ('the Fund'):

NOTICE is hereby given that with effect from February 15, 2019 (Effective Date), the new Registered Office of IL&FS AMC Trustee Company Limited ("Trustee Company"), IL&FS Infra Asset Management Limited ("AMC") and the Head Office of the Fund is as follows:

The IL&FS Financial Centre, 1st Floor, Plot C-22, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051 India Board Line: (022) 2653 3333 Fax No. : (022) 2653 3589

Further, for any grievances / feedback / suggestions, the contact address of Investor Relations Officer of the AMC will also change to the new Address from the Effective Date. Investors / Unit holders are requested to take note of the above change in address

Note: This Notice cum addendum forms an integral part of the SAI and PPM of the Fund. All other terms and conditions mentioned in the SAI and PPM shall remain unchanged

For IL&FS Infra Asset Management Limited

[Investment Manager for IL&FS Mutual Fund (IDF)]

Sd/-Authorised Signatories

Date: February 15, 2019

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY